



HANDLER THAYER, LLP
ATTORNEYS AND COUNSELORS AT LAW

Handler Thayer, LLP
2012 Speaking Engagements

DATE	ATTY	TOPIC	CONFERENCE/SPONSOR	LOCATION
1/30-1/31	TJH	<i>Establishing a Firm Strategy and How to Comply with SEC Regulations and Tax Initiatives</i>	National Family Office Forum sponsored by World Research Group	Beverly Hills, CA
2/18	DAB	<i>Ethical Issues for Trust and Estate Practitioners</i>	2012 February Committee Meeting sponsored by the American Bar Association, Taxation Section	San Diego, CA
3/12	TJH	<i>Government Taxation and Regulation: New Rules for 2012 and Beyond</i>	Tax, Trust & Estate Planning Forum sponsored by Opal Financial Group	New York City, NY
3/19	EEK	<i>Ethical Considerations and Fraudulent Transfers</i>	Cutting-Edge Asset Protection Skills and Techniques sponsored by National Business Institute	Chicago, IL
3/19	DAB	<i>Sophisticated Insurance and Retirement Funds Planning</i>	Cutting-Edge Asset Protection Skills and Techniques sponsored by National Business Institute	Chicago, IL
3/21	DAB	<i>A Primer on the Income Taxation of Trusts</i>	Spring 2012 Tax Law and Employee Benefits Lunch & Learn Series sponsored by The John Marshall Law School	Chicago, IL
3/22	TJH	<i>Tax and Estate Consequences of Annuity Contracts</i>	John Hancock Continuing Education Seminar	Skokie, IL
3/29	TJH	<i>Family Offices in the Dodd Frank Regulatory Environment</i>	HUB International Personal Insurance	Webinar
4/25	TJH	<i>Advanced Estate Planning in the Current Regulatory and Economic Climate</i>	The New York Life Insurance Company	Webcast
5/3	MRP	<i>Tax & Estate Planning Issues for Non-Citizens</i>	What If Your Client Is Foreign-Born? Good Lawyering in the Global Legal Environment - Illinois State Bar Association CLE Program	Webcast
5/7-5/8	TJH	<i>Debating the New SEC Rules: How Should Families Adapt?</i>	The 10th Anniversary Family Office Symposium sponsored by Financial Research Associates, LLC	Southampton, Bermuda
5/10	SJT	<i>Successor Liability</i>	The Chicago Bar Association, Mergers and Acquisitions Committee	Chicago, IL
5/11	ADM	<i>Sports Philanthropy</i>	Sports Lawyers Association 2012 Annual Conference	San Diego, CA

Handler Thayer, LLP**2012 Speaking Engagements Continued**

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6/6-6/8	JTB	<i>International & Regulatory & Tax Issues: Do You Want to be an Investor, an Investment Professional or a Tax Advisor in Today's Regulatory Environment?</i>	European Family Office & Private Wealth Management Forum sponsored by Opal Financial Group	Geneva, Switzerland
6/12	DAB	<i>Interest Rate Sensitive Planning: Understanding The Value of Time</i>	Young Members Workshop sponsored by the Chicago Estate Planning Council	Chicago, IL
6/13	TJH	<i>Conference Chairman Keynote Interview with Sam Zell</i>	Family Office Association (FOA) Chicago Special Event	Chicago, IL
6/26-6/27	TJH	<i>The Future of the Family Office Industry</i>	Centers of Influence Network sponsored by Private Asset Management	White Plains, NY
7/23-7/25	TJH	<i>Government Taxation & Regulation: New Rules for 2012 and Beyond</i>	Family Office & Private Wealth Management Forum sponsored by Opal Financial Group	Newport, RI
8/10	ADM	<i>Sustainability (Panelist)</i>	Philanthropy Workshop Series Update Event sponsored by All Sports United	Lake Forest, IL
8/24	DAB	<i>Dealing with the Top 10+ Mistakes Found in Estate Plans</i>	Top 10+ Neglected Estate & Tax Planning Issues Seminar sponsored by the Illinois Institute for Continuing Legal Education (IICLE)	Chicago, IL
9/19	TJH	<i>Gift Tax Planning</i>	Tax Planning for Trusts and Estates sponsored by National Business Institute	Chicago, IL
9/19	TJH	<i>Federal Estate Tax Update</i>	Tax Planning for Trusts and Estates sponsored by National Business Institute	Chicago, IL
9/19	DAB	<i>Income Taxation of Trusts and Estates</i>	Tax Planning for Trusts and Estates sponsored by National Business Institute	Chicago, IL
9/20	TJH	<i>The Changing Tax Landscape for 2012/2013</i>	National Family Office Forum sponsored by World Research Group	Boston, MA
9/21	TJH	<i>Advanced Estate Planning (Master class workshop)</i>	National Family Office Forum sponsored by World Research Group	Boston, MA
10/2	TJH	<i>Business and Advanced Planning with Limited Liability Companies</i>	HUB International Personal Insurance	Webinar
10/4	ADM	<i>Celebrity, Policy and Playing by the Rules</i>	Leaders in Philanthropy Forum sponsored by the William Morris Endeavor Agency (WME)	Beverly Hills, CA
10/24-10-26	TJH	<i>Government Taxation & Regulation: New Rules for 2012 and Beyond</i>	Family Office & Private Wealth Management Forum - West sponsored by Opal Financial Group	Napa Valley, CA
11/16	DAB	<i>Future of Estate Tax</i>	Trust and Estate Annual Conference, Lake County Bar Association	Lake Forest, IL