



HANDLER THAYER, LLP
ATTORNEYS AND COUNSELORS AT LAW

Handler Thayer, LLP
2014 Speaking Engagements

DATE	ATTY	TOPIC	CONFERENCE/SPONSOR	LOCATION
2/5 - 2/7	MDW	<i>Family Enterprise and Wealth Challenges Today and Into the Future</i>	The Equitable Agents Reinsurance Company Annual Meeting sponsored by AXA Equitable	Boca Raton, FL
2/5/ - 2/7	JTB	<i>Adding Returns without Adding More Risk: Structure! Structure! Structure!</i>	9th Annual Family Office Investment Symposium sponsored by Lido Consulting, Inc.	Beverly Hills, CA
2/5/ - 2/7	TJH	<i>Family Office Panel Moderator</i>	9th Annual Family Office Investment Symposium sponsored by Lido Consulting, Inc.	Beverly Hills, CA
3/12	TJH	<i>Structuring your Family Office for success: What Every Family Should Know Regarding Government Taxation and Regulation and The New Rules for 2014 and Beyond</i>	Opal Family Office Winter Forum sponsored by Opal Financial Group	New York, NY
4/9 - 4/10	TJH	<i>Conference Chairman</i>	Spring Global Summit sponsored by the Family Office Association	Rye, NY
4/9 - 4/10	TJH	<i>Family Office Regulation and Taxation: Current Issues</i>	Spring Global Summit sponsored by the Family Office Association	Rye, NY
6/26	TJH	<i>Conference Chairman</i>	Family Wealth Alliance Chicago Regional Event	Chicago, IL
6/26	TJH	<i>Advanced Planning for UHNW Families and Family Offices</i>	Family Wealth Alliance Chicago Regional Event	Chicago, IL
7/21 - 7/23	TJH	<i>Structuring your Family Office for success: What Every Family Should Know Regarding Government Taxation and Regulation and The New Rules for 2014 and Beyond</i>	Family Office and Private Wealth Management Forum sponsored by Opal Financial Group	Newport, RI
9/9	TJH	<i>Advanced Planning Strategies</i>	Northwestern Mutual Business Market Conference	Atlanta, GA
10/6 - 10/8	TJH	<i>Advanced Estate and Asset Protection Planning</i>	2014 Fee Based Financial Planning Annual Meeting	Rosemont, IL
10/16	TJH	<i>Asset Protection Planning: Business and Advanced Planning with LLCs</i>	Willis Group Holding plc	Webinar
10/21 - 10/22	TJH	<i>Moderator/Featured Speaker</i>	Alliance Fall Forum sponsored by Family Wealth Alliance	Philadelphia, PA
10/27 – 10/29	TJH	<i>Family Office Panel Moderator</i>	Family Office and Private Wealth Management Forum – West	Napa Valley, CA

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2014 Speaking Engagements *Continued*

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11/11 – 11/13	TJH	<i>Best-in-Class Advanced Tax & Estate Planning</i>	Family Office Super Summit	Miami, FL