



HANDLER THAYER, LLP
ATTORNEYS AND COUNSELORS AT LAW

Handler Thayer, LLP
2015 Speaking Engagements

DATE	ATTY	TOPIC	CONFERENCE/SPONSOR	LOCATION
1/29	DAB	<i>Program Chair</i>	4th Annual FOR Family Office Conference and Award Dinner	Houston, TX
1/30	SJT	<i>Moderator</i>	Family Office Private Capital Forum	Naples, FL
2/3	TJH	<i>Structuring Your Family Office for Success: What Every Family Should Know Regarding Government Taxation and Regulation and the Rules for 2015 and Beyond</i>	New York State Society of CPAs Family Office Conference	New York, NY
2/5 – 2/7	MDW	<i>Family Enterprise and Wealth Challenges Today and Into the Future</i>	The Equitable Agents Reinsurance Company Annual Meeting sponsored by AXA Equitable	Boca Raton, FL
2/12	TJH	<i>Trust and Estate Planning</i>	IPI Winter Forum 2015 for Private Investors	San Francisco, CA
2/26	TJH	<i>Nontraditional Capital: Family Office Funding</i>	University of Florida Bergstrom Center Real Estate Trends and Strategies Conference	Orlando, FL
3/10	TJH	<i>A New Day, a New Model: How to Structure your Family Office for Success and Minimize the Government's Hold</i>	Opal Financial Group's Family Office and Private Wealth Management Winter Forum	New York, NY
4/08	TJH	<i>Regulatory and Tax Issues Facing Family Offices</i>	Family Office Association Spring Global Summit	Rye, NY
4/16	SJT	<i>2015 Dodd-Frank Update</i>	Securities Law Committee, Chicago Bar Association	Chicago, IL
4/21	SJT	<i>"Family Offices: A to Z about Acting as Legal Counsel for a Family Office"</i>	New York County Lawyers' Association CLE Course	New York, NY
4/25	MDW	<i>Estate Planning for Owners of Franchises, Dealerships, and Distributorships</i>	Attorneys for Family Held Enterprises Annual Meeting	Scottsdale, AZ
5/08	TJH	<i>"Finding the Exit: When and How to Sell your Business or Portfolio Company</i>	Wilson Conferences Direct Investment & Deal Flow Summit	Chicago, IL
5/13, 5/19	MDW	<i>Gas and Oil Leases, Planes, Cars & Guns Too: Dealing with Tangible Personal Property in Estate Planning</i>	58th Annual Estate Planning IICLE Short Course	Champaign, IL, Chicago, IL

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2015 Speaking Engagements *Continued*

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5/29	TJH	<i>Family Offices – A Perspective</i>	The Portrait Group Annual Internal Conference	Chicago, IL
6/22	MDW	<i>Estate Planning for Business Owners</i>	ALI CLE Estate Planning in Depth Conference University of Wisconsin Law School	Madison, WI
7/20	TJH	<i>A New Day, a New Model: How to Structure your Family Office for Success and Minimize the Government's Hold</i>	Opal Financial Group Family Office and Private Wealth Management Forum	Newport, RI
7/23	EEK	<i>Using Entities in Asset Protection Plans</i>	National Business Institute CLE Course: Pass-Through Entities in Estate Planning	National Webcast
10/28	TJH	<i>A New Day, a New Model: How to Structure your Family Office for Success and Minimize the Government's Hold</i>	Opal Financial Group Family Office and Private Wealth Management Forum West	Napa, CA
11/16	TJH	<i>Advanced Estate Planning: Current Opportunities</i>	Loyola University's Family Business Council PAG 7	Schaumburg, IL
12/10	TJH	<i>Starting a Family Office & Best-in-Class Global Structures</i>	Annual Family Office Caucus sponsored by Heirloom Investment Management	Toronto, Canada