



HANDLER THAYER, LLP
ATTORNEYS AND COUNSELORS AT LAW

Handler Thayer, LLP
2017 Speaking Engagements

DATE	ATTY	TOPIC	SPONSOR/CONFERENCE	LOCATION
2/9	TJH	<i>Remaking Income Tax & Wealth Transfer Strategies</i>	Family Wealth Alliance Partner Summit	Houston, TX
2/22	TJH	<i>Expert Tax Panel & Security Study Results Revealed</i>	Family Wealth Alliance	Webcast
2/28	EEK	<i>Federal Taxation</i>	Chicago Bar Association	Chicago, IL
3/1	TJH	<i>How to Structure Your Family Office: The Evolution of the Modern Day and the Future</i>	Opal Financial Group Family Office Winter Forum	New York, NY
3/8	TJH	<i>Family Offices and Real Estate</i>	Family Office Capital	Podcast
3/8	TJH	<i>Advanced Planning in the Trump Presidency: Asset Protection and Tax/Estate Considerations</i>	Empowered Wealth Symposium	Rosemont, IL
3/15	TJH	<i>Expert Tax Panel</i>	Family Wealth Alliance	Chicago, IL
3/23	TJH	<i>Estate Planning, Buy-Sell Agreements and Governance</i>	Chicago Bar Association Trust Law Seminar	Chicago, IL
3/28	BCH	<i>Business Operations and Expansion Through Proper Income Tax Planning</i>	Chicago Bar Association	Chicago, IL
3/30	TJH	<i>Family Office Developments</i>	Jim Fried with Fried on Business	Interview, 5:00 PM CST live at bit.ly/jimlive
4/27	BCH	<i>Corporate Structures and Business Planning Opportunities</i>	Carter Dillon Umbaugh LLC	Valparaiso, IN
5/4	SJT	<i>Direct Investing</i>	Alternative Investing Forum for Family Offices	Chicago, IL
5/22	TJH	<i>U.S. Family Office Structures and Operations for Global Families Planning</i>	Practicing Law Institute	New York, NY
5/23	EEK	<i>Structures of a Family Office</i>	Ernst & Young Family Office Event	Chicago, IL
6/21	TJH, SJT, EEK, MDW	<i>Family Office Matters</i>	Handler Thayer, LLP Family Office Private Capital Forum	Chicago, IL
9/25	TJH	<i>Planning Ahead: Generational Transitions</i>	IMN Real Estate Family Office and Private Wealth Management Forum	Chicago, IL

9/26	TJH	<i>The Enterprise Family</i>	IMN Real Estate Family Office and Private Wealth Management Forum	Chicago, IL
10/17 – 10/19	TJH	<i>TBD</i>	Family Wealth Alliance Forum	Chicago, IL
10/25 – 10/27	TJH	<i>TBD</i>	Opal Financial Group Annual Family Office West Forum	Napa Valley, CA