



HANDLER THAYER, LLP
ATTORNEYS AND COUNSELORS AT LAW

Thomas J. Handler, J.D., P.C.
2011 Speaking Engagements

DATE	TOPIC	CONFERENCE/SPONSOR	LOCATION
January 25	<i>Advanced Planning: Asset Protection Planning and Premarital Planning</i>	2011 Meeting of the Chicago Chapter of Business Forums International	Chicago, Illinois
February 16-17	<i>The IRS and Wealthy Families: An Unprecedented New Level of Scrutiny.</i>	Institute for Private Investors (IPI) Winter Forum	San Francisco, California
March 7	<i>Government Taxation and Regulation</i>	Trust, Tax and Estate Planning Forum hosted by Opal Financial Group	New York, New York
May 1-4	<i>High Value Clients: Planning Opportunities in 2011 and Beyond</i>	AALU Annual Meeting	Washington, DC
May 9	<i>Family Limited Liability Entities – Estate Planning Opportunities & Caveats</i>	Chicago Bar Association Trust Law Committee	Chicago, Illinois
May 16	<i>Advanced Planning and Tax Compliance</i>	West Coast Family Office Roundtable hosted by Family Office Association	San Francisco, California
May 18-20	<i>Security Council Expert Panel: Macro Threats (Moderator)</i>	Family Wealth Alliance Spring Conference	Oak Brook, Illinois
June 1-3	<i>Advanced Estate Planning in the Current Regulatory and Economic Environment</i>	Family Office Forum sponsored by the International Institute for Research	Chicago, Illinois
June 27	<i>The Newly Enacted SEC Regulations Governing Family Offices</i>	Single Family Offices sponsored by The Family Office Association	Webcast
July 18-20	<i>21st Century Family Office Caliber Advanced Tax and Estate Planning</i>	Opal Financial Group's Annual Family Office & Private Wealth Conference	Newport Beach, Rhode Island
September 18-20	<i>The Dodd-Frank Act and Its Implications for Family Offices Under a New Regulatory Scheme</i>	12th Annual Family Office Wealth Conference sponsored by Institutional Investor and LIDO Consulting, Inc.	Laguna Beach, California
September 26-28	<i>Setting Up Family Offices Abroad</i>	Family Office Summit Latin America conference hosted by World Research Group	Sao Paulo, Brazil
October 5-7	<i>The Dodd-Frank Act: Implications for Family Offices</i>	Institute for Private Investors	New York City, New York

October 9-12	<i>Advanced Planning for Ultra-High Net Worth Families and Family Offices</i>	2011 Fall Marketing Meeting sponsored by First Financial Resources	Chicago, Illinois
October 12-14	<i>Implications of The Dodd-Frank legislation for Single Family Offices</i>	Family Wealth Alliance Annual Fall Forum	Chicago, Illinois
November 7-9	<i>Advanced Tax & Estate Planning and Structuring a Family Office</i>	Family Office West Conference hosted by Opal Financial Group	Santa Rosa, California
December 6	<i>The IRS Wealth Squad; Implications for Family Offices</i>	Family Office Review	Webcast
December 12-13	<i>Investment Trends and Cycles – A Point of Cycle Now (panelist)</i>	Latin American Investment Forum hosted by Opal Financial Group	Sao Paulo, Brazil