HANDLER THAYER, LLP

ATTORNEYS AND COUNSELORS AT LAW

Thomas J. Handler, J.D., P.C.
2012 Speaking Engagements

DATE	TOPIC	CONFERENCE/SPONSOR	LOCATION
January 30-31	*Establishing a Firm Strategy and How to Comply with SEC Regulations and Tax Initiatives*	**National Family Office Forum sponsored by World Research Group**	Beverly Hills, California
March 2	*Government Taxation and Regulation: New Rules for 2012 and Beyond*	**Tax, Trust & Estate Planning Forum sponsored by Opal Financial Group**	New York City, New York
March 22	*Tax and Estate Consequences of Annuity Contracts*	**John Hancock Continuing Education Seminar"**	Skokie, Illinois
March 29	*Family Offices in the Dodd Frank Regulatory Environment*	**HUB International Personal Insurance**	Webinar
April 25	*Advanced Estate Planning in the Current Regulatory and Economic Climate*	**The New York Life Insurance Company**	Webinar
May 7-8	*Debating the New SEC Rules: How Should Families Adapt?*	**The 10th Anniversary Family Office Symposium sponsored by Financial Research Associates, LLC**	Southampton, Bermuda
June 13	*Conference Chairman Keynote Interview with Sam Zell*	**Family Office Association (FOA) Chicago Special Event**	Chicago, Illinois
June 26-27	*The Future of the Family Office Industry*	**Centers of Influence Network sponsored by Private Asset Management**	White Plains, New York
July 23-25	*Government Taxation & Regulation: New Rules for 2012 and Beyond*	**Family Office & Private Wealth Management Forum sponsored by Opal Financial Group**	Newport, Rhode Island
September 19	*Gift Tax Planning*	**Tax Planning for Trusts and Estates sponsored by National Business Institute**	Chicago, Illinois
September 19	*Federal Estate Tax Update*	**Tax Planning for Trusts and Estates sponsored by National Business Institute**	Chicago, Illinois
September 20	*The Changing Tax Landscape for 2012/2013*	**National Family Office Forum sponsored by World Research Group**	Boston, Massachusetts

September 21	*Advanced Estate Planning (Master class workshop)*	**National Family Office Forum sponsored by World Research Group**	Boston, Massachusetts
October 2	*Business and Advanced Planning with Limited Liability Companies*	**HUB International Personal Insurance**	Webinar
October 24-26	*Government Taxation & Regulation: New Rules for 2012 and Beyond*	**Family Office & Private Wealth Management Forum - West sponsored by Opal Financial Group**	Napa Valley, California