



HANDLER THAYER, LLP
ATTORNEYS AND COUNSELORS AT LAW

Thomas J. Handler, J.D., P.C.
2013 Speaking Engagements

DATE	TOPIC	CONFERENCE/SPONSOR	LOCATION
January 31- February 1	<i>Global Family Office Regulation: The U.S. Dodd-Frank Act</i>	The European & Swiss Network of Asset and Fund Managers, Family Offices and Strategic Advisers Network (ESAFON)	Geneva, Switzerland
February 11	<i>Relevant Income Tax Issues for the Estate Planner</i>	Chicago Bar Association Trust Law Committee	Chicago, IL
March 4	<i>Government Taxation and Regulations: New Rules for 2013 and Beyond</i>	Family Office Winter Forum sponsored by Opal Financial Group	New York, NY
March 6-8	<i>Estate Planning Techniques for the Affluent</i>	8th Annual Family Office Investment Symposium, sponsored by Lido Consulting	Beverly Hills, CA
April 30	<i>Current Estate Planning</i>	Sponsored by Trinity Life Settlements, LLC	Webinar
May 8-9	<i>Advanced Estate Planning (keynote presentation)</i>	Annual RIA Forum, sponsored by Lord Abbett and Co.	Jersey City, NJ
May 15-16	<i>Head-On Solutions for Regulatory Obstacles</i>	Building the Better Family Office sponsored by Financial Research Associates	New York, NY
May 15-16	<i>When the Going Gets Tough - To Save or Dissolve the Family Office</i>	Building the Better Family Office sponsored by Financial Research Associates	New York, NY
June 4	<i>Sophisticated Estate Planning</i>	2013 Estate and High Net Worth Sales Conference sponsored by Northwestern Mutual	Chicago, IL
June 20	<i>Relationship Risk: what is it, where is it and how does it affect family sustainability</i>	Opal Financial Group	Webinar
June 27	<i>Relationship Development: what is it, how does it happen, and how do you become the advisor families and family offices choose to work with</i>	Opal Financial Group	Webinar
July 22-24	<i>Government Taxation And Regulation</i>	Opal Family Office Forum, sponsored by Opal Financial Group	Newport, RI

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September 26	<i>Current Trends in Advanced Planning</i>	RIA Advisor Investment Forum sponsored by Lord Abbett	Newark, NJ
October 8	<i>Advancing Tax and Estate Planning</i>	Advanced Wealth Management Conference sponsored by Investment Management Consultants Association	Chicago, IL
October 9	<i>Advanced Estate Planning</i>	Northwestern Mutual Annual Financial Planning Meeting	Chicago, IL
October 16-18	<i>Panel Moderator – Topic TBD</i>	Family Wealth Alliance 2013 Fall Forum	Chicago, IL
October 23-25	<i>Structuring Your Family Office From the Formation to the Regulation</i>	Opal Family Office West Conference sponsored by Opal Financial Group	Napa, CA
December 2	<i>Advanced Planning for Ultra-High Net Worth Families, Celebrities, Professional Athletes and Family Offices</i>	The Rusty Humphries Radio Talk Show, Hosted by Charles Butler	Internet Talk Radio Network
December 9	<i>IRS Global High Wealth Industry and IRS Representation Practice Tips</i>	CBA Trust Law Committee	Chicago, IL