



HANDLER THAYER, LLP
ATTORNEYS AND COUNSELORS AT LAW

Thomas J. Handler, J.D., P.C.
2014 Speaking Engagements

DATE	TOPIC	CONFERENCE/SPONSOR	LOCATION
February 5-7	<i>Family Office Panel Moderator</i>	9th Annual Family Office Investment Symposium sponsored by Lido Consulting, Inc.	Beverly Hills, CA
March 12	<i>Structuring your Family Office for success: What Every Family Should Know Regarding Government Taxation and Regulation and The New Rules for 2014 and Beyond</i>	Opal Family Office Winter Forum sponsored by Opal Financial Group	New York, NY
April 9-10	<i>Conference Chairman</i>	Spring Global Summit sponsored by the Family Office Association	Rye, NY
April 9-10	<i>Family Office Regulation and Taxation: Current Issues</i>	Spring Global Summit sponsored by the Family Office Association	Rye, NY
June 26	<i>Conference Chairman</i>	Family Wealth Alliance Chicago Regional Event	Chicago, IL
June 26	<i>Advanced Planning for UHNW Families and Family Offices</i>	Family Wealth Alliance Chicago Regional Event	Chicago, IL
July 21-23	<i>Structuring your Family Office for success: What Every Family Should Know Regarding Government Taxation and Regulation and The New Rules for 2014 and Beyond</i>	Family Office and Private Wealth Management Forum sponsored by Opal Financial Group	Newport, RI
September 9	<i>Advanced Planning Strategies</i>	Northwestern Mutual Business Market Conference	Atlanta, GA
October 6-8	<i>Advanced Estate and Asset Protection Planning</i>	2014 Fee Based Financial Planning Annual Meeting	Rosemont, IL
October 16	<i>Asset Protection Planning: Business and Advanced Planning with LLCs</i>	Willis Group Holding plc	Webinar
October 21-22	<i>Leadership Panel Moderator</i>	Alliance Fall Forum sponsored by Family Wealth Alliance	Philadelphia, PA

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2013 Speaking Engagements

DATE	TOPIC	CONFERENCE/SPONSOR	LOCATION
October 27-29	<i>Family Office Moderator</i>	Family Office and Private Wealth Management Forum – West	Napa Valley, CA
November 11-13	<i>Best-in-Class Advanced Tax & Estate Planning</i>	Family Office Super Summit	Miami, FL